



New York State Department of Taxation and Finance



Claim for Special Additional Mortgage Recording Tax Credit

Tax Law - Article 22, Section 606(f)

IT-256

Fiscal year filers enter tax period: beginning	ending
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Name(s) as shown on your return	Taxpayer identification number
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Submit this form with Form IT- 201, IT- 203, IT- 204, or IT- 205.

Part 1 - Individuals, including sole proprietors, partnerships, and fiduciaries (see instructions, Form IT-256-I)

A Enter the total number of properties included on this claim (see instructions) A

Use a separate line for each property. If you need more lines, submit additional Form(s) IT- 256, and enter the total from all additional forms on line 1 (see instructions).

A Location of property	B Date mortgage recorded	C Amount of mortgage	D Amount of special additional mortgage recording tax paid
		.00	.00
		.00	.00
		.00	.00
		.00	.00

.00	.00
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- 1 Total of the column D amounts from additional Form(s) IT- 256 and/or spreadsheets, if any 1 .00
- 2 Total special additional mortgage recording tax paid during current tax year that qualifies for the credit (add column D amounts; include the amount from line 1) 2 .00

Fiduciaries: Include the line 2 amount in the *Total* line of Part 4, column C, on the back.
All others: Enter the line 2 amount on line 6.

Part 2 - Partnership and estate or trust information (see instructions)

If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For *Type*, enter **P** for partnership or **ET** for estate or trust.

Name	Type	Employer identification number



256001 120094

Part 3 - Partner's or beneficiary's share of credit

Partner	3 Enter your share of the credit from your partnership <i>(see instructions)</i>	3	.00
Beneficiary	4 Enter your share of the credit from the estate or trust	4	.00
	5 Total <i>(add lines 3 and 4)</i>	5	.00

Fiduciaries (that are also partners or beneficiaries of other entities): Include the line 5 amount in the *Total* line of Part 4, column C.

All others: Enter the line 5 amount on Part 5, line 7.

Part 4 - Beneficiary's and fiduciary's share of credit

A Beneficiary's name <i>(same as on Form IT-205, Schedule C)</i>	B Identifying number	C Share of special additional mortgage recording tax
Total <i>(fiduciaries, enter the amount from Part 1, line 2, plus the amount from Part 3, line 5)</i>		.00
		.00
		.00
Fiduciary		.00

Part 5 - Computation of special additional mortgage recording tax credit available for the current tax year

Individuals (including sole proprietors) and partnerships	6 Enter the amount from Part 1, line 2	6	.00
Partners and beneficiaries	7 Enter the amount from Part 3, line 5	7	.00
Fiduciaries	8 Enter the amount from Part 4, <i>Fiduciary</i> line, column C	8	.00
	9 Credit for the current tax year <i>(add lines 6, 7, and 8; partnerships see instructions)</i>	9	.00
	10 Enter any unused special additional mortgage recording tax credit from preceding period(s) <i>(see instructions)</i>	10	.00
	11 Total credit available for the current tax year <i>(add lines 9 and 10)</i>	11	.00

Part 6 - Computation of credit used and carried forward or refunded

12 Tax due before credits <i>(see instructions)</i>	12	.00
13 Credits applied against the tax before this credit <i>(see instructions)</i>	13	.00
14 Net tax <i>(subtract line 13 from line 12)</i>	14	.00
15 Credit used for the current tax year <i>(enter the amount from line 11 or line 14, whichever is less; see instructions)</i>	15	.00
16 Unused credit <i>(subtract line 15 from line 11)</i>	16	.00
17 Amount available for refund <i>(enter the amount from line 9 or line 16, whichever is less)</i>	17	.00
18 Amount of credit from line 17 you want refunded <i>(see instructions)</i>	18	.00
19 Amount of credit you want to carry forward <i>(subtract line 18 from line 16)</i>	19	.00

